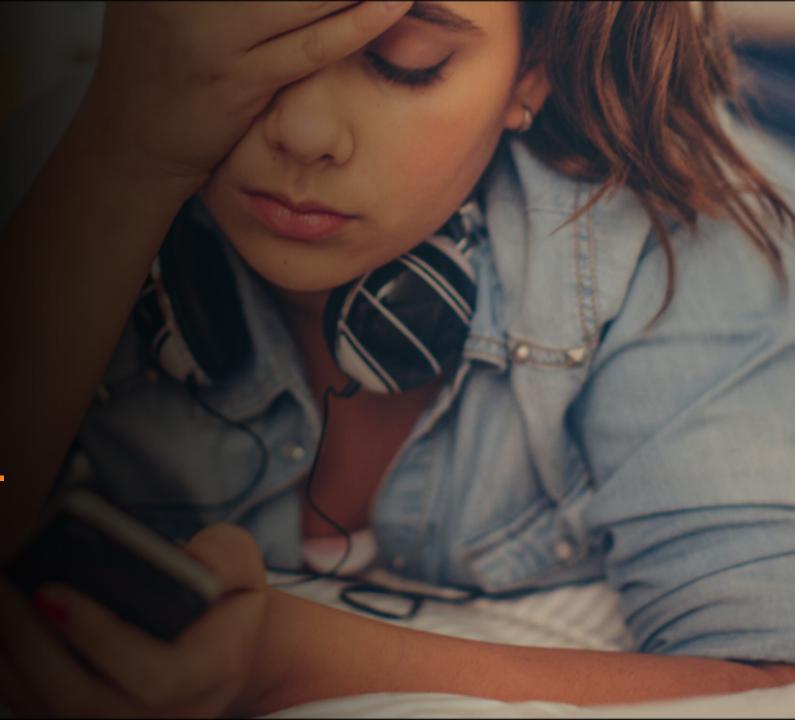
Radio, the Internet and Social Media

NUMERIS RTS FALL 2020







AM/FM RADIO REACHES MORE CANADIANS

Despite the growth and popularity of the Internet and social media sites, Canadians of all ages continue to tune into AM/FM Radio. In fact, Radio's weekly reach surpasses the monthly reach of Facebook and other popular social media sites used by advertisers to reach Canadians.

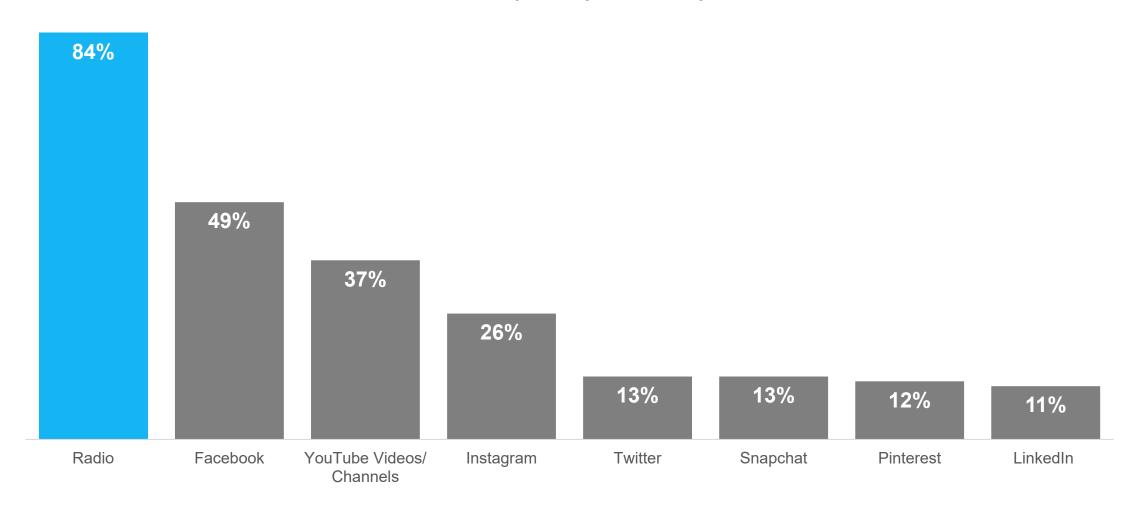
Consider the following...

- Radio's weekly reach of persons 12+ is 84%. That's 27,474,756 12+
 Canadians.
- Facebook weekly reach of persons 12+ is 49%, an index of 58 vs. AM/FM Radio.
- Compared to Instagram, Radio reach delivers 3X times that of Instagram in one week.
- Radio's reach is 6X times greater in one week vs. Twitter.
- When it comes to interacting with digital ads, only 14% of Canadians
 18+ report clicking on an internet ad in the past 7 days.
- When it comes to AM/FM Radio ads, they have the lowest ad avoidance across all media.
- However, one quarter (24%) listen of Canadians listen to Radio while browsing the web and 18% while looking at social media.



Weekly Radio delivers a higher % of Canadians than popular social media sites.

12+ Social Networks used in the past 7 days / Radio 7 Day Cume:

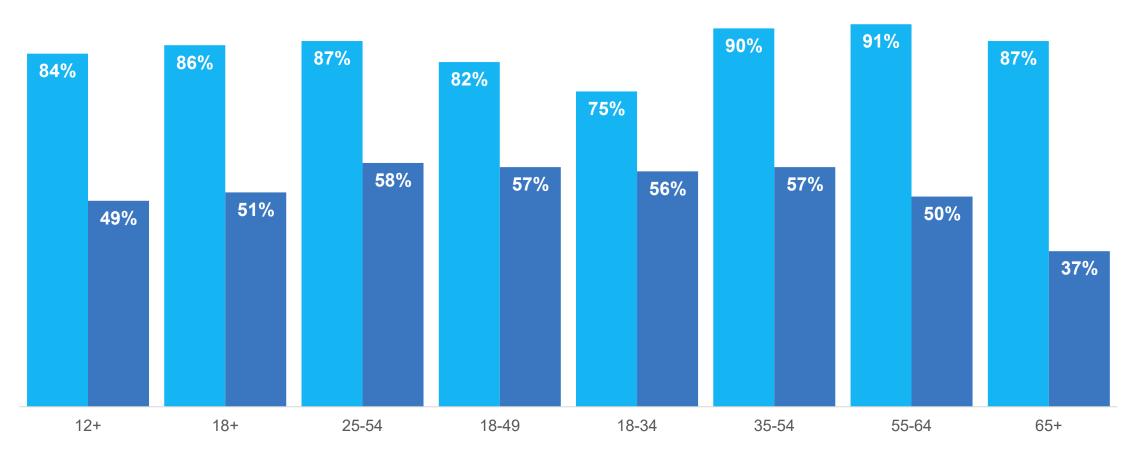




Weekly Radio delivers a higher % of Canadians than Facebook – Across all demographics, even 18-34.

■ Radio ■ Facebook

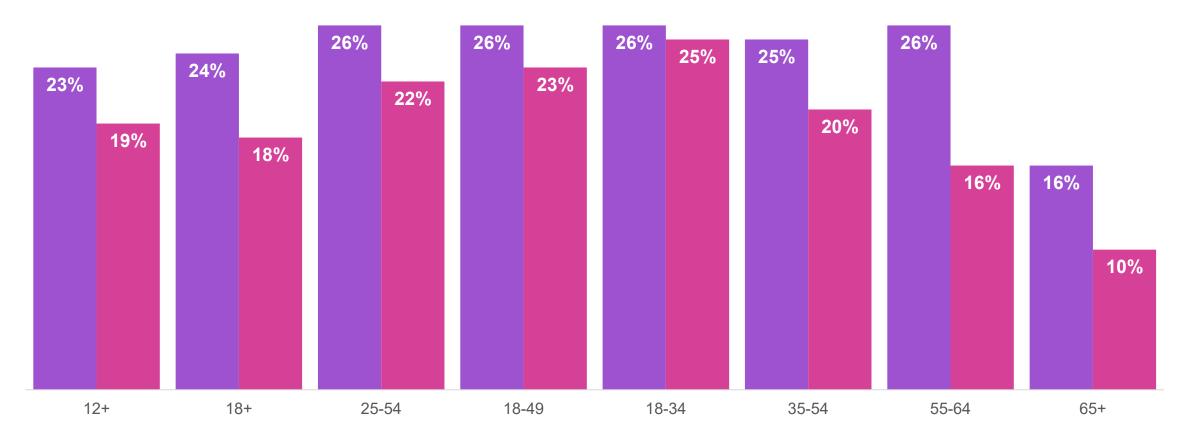
Social Networks used in the past 7 days / Radio 7 Day Cume:





Advertisers can connect with consumers through Radio while they are using the later of while they are using the Internet.



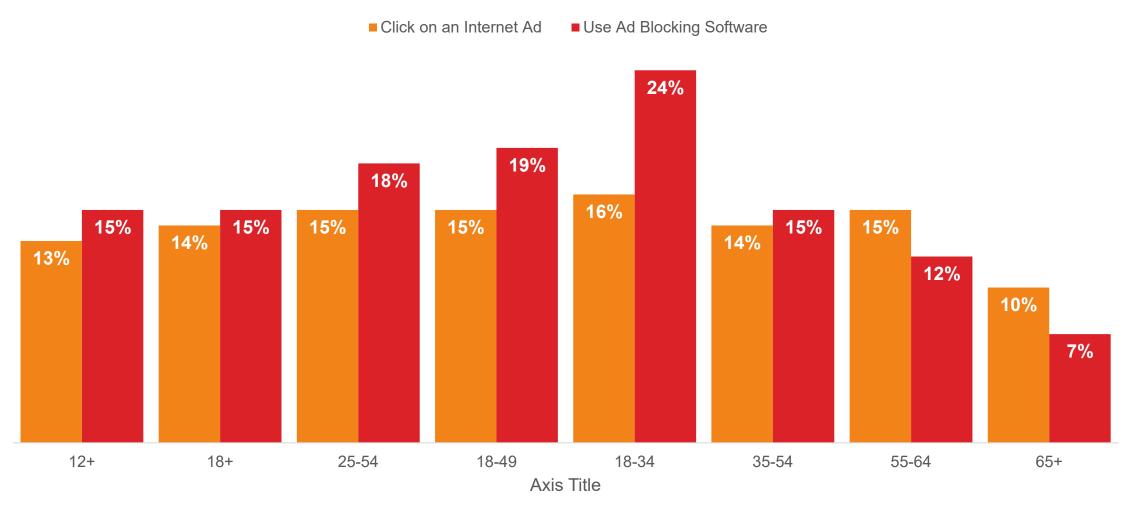




14% 18+ report clicking on an ad on the internet, with 15% using ad blocking software, past 7 days.

Ad blocking software skews younger

Internet Activities - Past 7 Days:

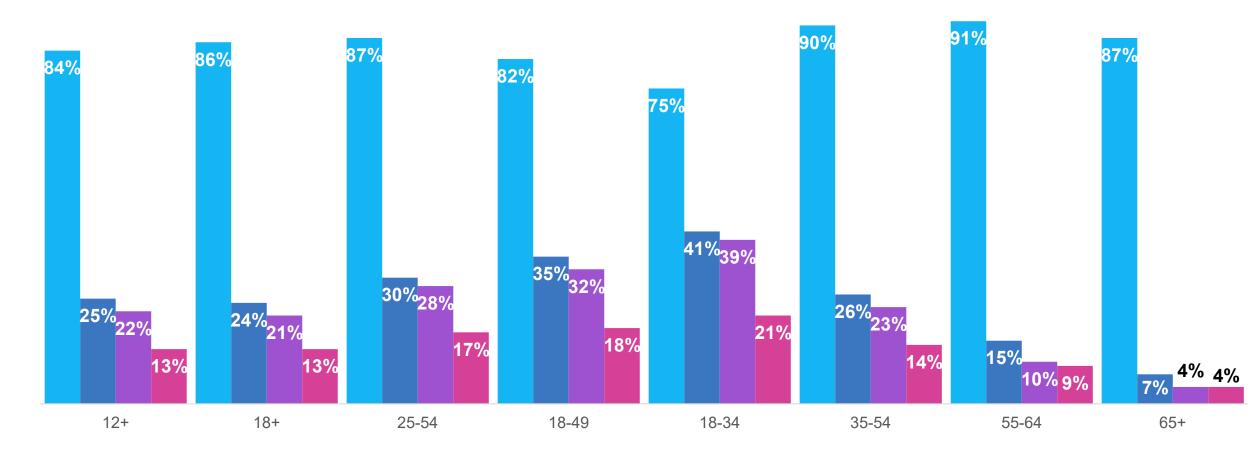




Radio reached 59% MORE of A25-54 in the past 7 days then Internet Only Music Services, like Spotify.

In the past 7 days

■Listen to Radio ■Listen to Music via Streaming Video Service (ie YouTube) ■Listen to Internet Only Music Service (ie Spotify) ■Listen to a Podcast

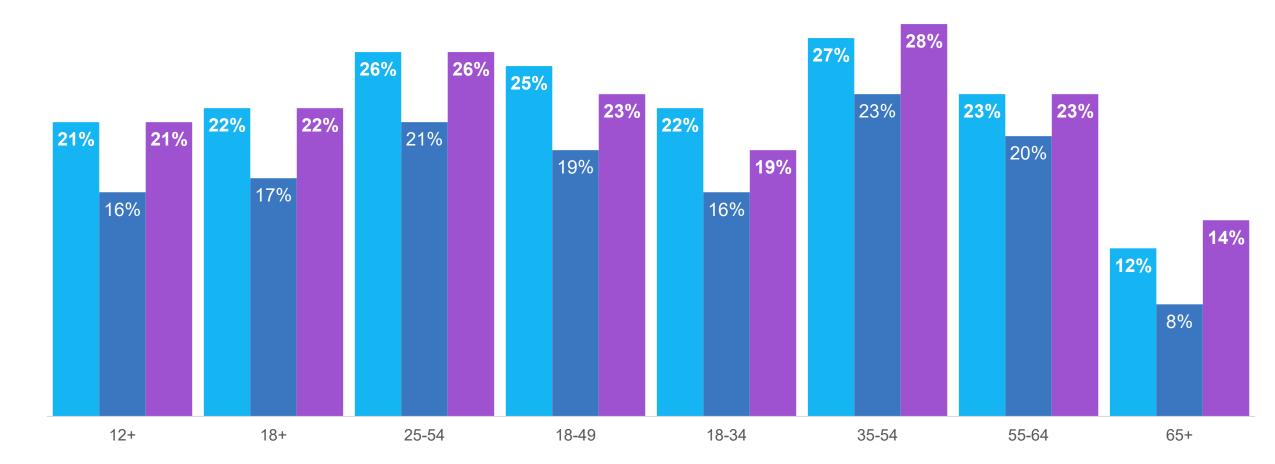




Radio drives traffic to websites. 21% of A25-54 were motivated to visit a website after hearing a radio commercial.

% Motivated to

■ Radio Commercial to do a general Internet Search ■ Radio Commercial to visit a specific website ■ Local On Air Radio Discussion to access a website





RADEO Radio can reach more Canadians in one week than any social platform, or internet music service, regardless of age.

